

**First Amended Notice of Hearing, First and Final Account and Report of Philip C. Bourdette, Attorney for Carlos Anguiano, Petition for Waiver of Accounting, Petition for Final Distribution, Verification by Public Administrator**

<b>DOD: 01/30/02</b>		<p><b>PHILIP C. BOURDETTE</b>, attorney for Public Administrator and former attorney for Carlos Anguiano, former Administrator, is Petitioner.</p> <p>Accounting period: <b>08/29/2002 – 08/05/2011</b></p> <p>Accounting - <b>NOT STATED</b>          Beginning POH - <b>NOT STATED</b>          Ending POH - <b>\$1,500.00</b></p> <p>Administrator - <b>waived</b>          Attorney - <b>waived</b></p> <p><b>Distribution, pursuant to intestate succession, is to:</b></p> <p>Linda Teresa Maria Mendoza - \$1,000.00 (to be held in trust by the Public Guardian until she reaches the age of 18 (will be 18 in 2014))</p> <p>Bourdette &amp; Partners - \$500.00 (to reimburse them for some of their costs incurred in this matter and the wrongful death litigation)</p> <p><b>Background:</b> Letters of Administration were initially issued to Carlos Anguiano on 10/29/02. The <b>PUBLIC ADMINISTRATOR</b> was appointed Administrator by the Court on 9/25/2009, following removal by the Court for good cause of <b>CARLOS ANGUIANO</b> as Administrator. In a status report filed 01/29/10, attorney Heather Kruthers, for the Public Administrator, stated that although Mr. Bourdette's client was removed as Administrator of the estate, Mr. Bourdette is remaining on as attorney for Mr. Anguiano in a wrongful death lawsuit and that he would remain as the attorney for the estate for all purposes and will represent the Public Administrator in this matter. The only asset of this estate is \$1,500.00 that was received as a settlement in a wrongful death lawsuit with Pfizer for manufacture of the drug Rezulin.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>1. Need <i>Notice of Hearing</i> and proof of service by mail of <i>Notice of Hearing</i> at least 15 days before the hearing on:              - Linda Teresa Maria Mendoza              - Carlos Anguiano</li> <li>2. Need Order.</li> <li>3. Need Inventory &amp; Appraisal.</li> <li>4. The Petition only lists the decedent's daughter, Linda Teresa Maria Mendoza (14 years old), as an heir. However, the original Petition for probate indicated that the decedent was also survived by a spouse, Carlos Anguiano (the former Administrator). Therefore pursuant to intestate succession, Mr. Anguiano would be entitled to distribution of ½ of the estate assets and the daughter is entitled to ½ of the estate assets.</li> <li>5. Petitioner requests the accounting be waived and the administration of the estate be brought to a close without an accounting, however, no waivers of accounting by the heirs have been filed. Need waiver of account from the parent/guardian of Linda Theresa Maria Mendoza and Carlos Anguiano per Probate Code § 10954.</li> <li>6. The Petition proposes that the funds to be distributed to Linda Teresa Maria Mendoza, a minor, be held in trust by the Public Guardian until the minor reaches age 18 and <u>the Public Administrator has consented to hold the funds</u>. The Court may wish to consider ordering the funds into a blocked account to be released upon the minor's 18<sup>th</sup> birthday.</li> </ol> <p><b>Note:</b>          Since Letters were first issued in this matter prior to 07/01/08, the provisions of Probate Code § 9202 do not apply.</p>
<b>Cont. from</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
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<input type="checkbox"/>	<b>Inventory</b> x		
<input type="checkbox"/>	<b>PTC</b> x		
<input checked="" type="checkbox"/>	<b>Not.Cred.</b>		
<input type="checkbox"/>	<b>Notice of Hrg</b> x		
<input type="checkbox"/>	<b>Aff.Mail</b> x		
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<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input type="checkbox"/>	<b>Letters</b> 09/25/09		
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b> n/a		
<input type="checkbox"/>	<b>Order</b> x		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b> n/a		

Age: 75 years DOB: 2/11/1936		CONNIE RANA, Conservator, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Account period: 1/8/08 – 12/31/09	<p>1. Order dated 3/16/05 allowed the Conservator to fix the residence of the Conservatee to Las Vegas Nevada. With a provision that a conservatorship or its equivalent be established in the new state (Nevada) within 4 months. However, no conservatorship has been established in Nevada. Court may want to inquire about the establishment of a conservatorship in Nevada.</p> <p>2. Disbursement schedule shows payments bi-monthly of \$2,700 to Rana and Rana for rent. The court may require clarification regarding these rent payments and whether or not Rana and Rana has any relationship to the conservator. California Rules of Court 7.1059(a)(4) states the conservator must not engage his or her family members to provide services to the conservatee for a profit of fee when other alternatives are available. Where family members do provide services, their relationship must be fully disclosed to the court and their terms of engagement must be in the best interest of the conservatee compared with the terms available from other independent service providers.</p> <p><i>Please see additional page</i></p>
Cont. from		Accounting - \$782,889.76	
	Aff.Sub.Wit.	Beginning POH- \$642,039.07	
✓	Verified	Ending POH- \$496,754.10	
	Inventory	Conservator - waives	
	PTC	Attorney - \$2,000.00 (per Local Rule)	
	Not.Cred.	Petitioner prays for an Order:	
✓	Notice of Hrg	1. Settling and allowing the third account and report and approving and confirming the acts of petitioner as filed;	
✓	Aff.Mail	2. Authorizing Petitioner to pay her attorney the sum of \$2,000.00 for ordinary legal services provided to the conservator and the estate during the period of the account.	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	2620(c)	X	
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: KT
			Reviewed on: 10/18/11
			Updates:
			Recommendation:
			File 2 - Parks

3. Disbursement schedule shows several months where it appears the conservatorship is paying the cell phone of the live in care provider Sandra Martin. Court may require clarification.
4. Disbursement schedule shows several months where there are two payments per month for Las Vegas Valley Water (utilities), Pesky Pete's Pest control, Embarq (phone), Cox Enterprises (cable service), Southwest Gas (utilities), Republic Service (trash), Nevada Power (utilities). It appears the conservatorship may be paying for more than just the conservatee's expenses. Court may require clarification.
5. Disbursement schedule shows items purchased that should be included on the property on hand schedule such as:
  - a. 3/11/08 – TV Surround + patio furniture for \$1,723.65
  - b. 4/22/08 – Washer and dryer for \$1,578.90
  - c. 12/22/09 – firmer sofa(?) – for \$2,196.19
6. Disbursement schedule shows gifts of cash on 12/28/09 to the conservatee's great nephews, Josh Rana - \$250.00 and Jacob Rana - \$200.00. California Rules of Court, Rule 7.1059(b)(3) states the conservator must refrain from making loans or gifts of estate property, except as authorized by the court after full disclosure.
7. Disbursement schedule shows payments identified as Summerlin Dues (without stating the nature and purpose of the payment) as follows:
  - 4/15/08 - \$271.00
  - 4/15/08 - \$271.00
  - 8/26/08 - \$271.00
  - 8/26/08 - \$271.00
8. Disbursement schedule shows a transfer correction of \$250.00 on 12/22/08. Court may require clarification.
9. Disbursement schedule shows a disbursement for "Home Warranty" in the amount of \$313.95 on 5/27/09. Court may require explanation as to why the conservatorship is paying for home warranty when renting (see item #2 above).
10. Need Bank Statements as required by Probate Code 2620(c)(2).
11. This conservatorship was established in 2003. Property on hand schedule shows from the 2<sup>nd</sup> account ending on 12/31/2007 shows promissory notes (all apparently established during the 2<sup>nd</sup> account period) as follows:
  - \$38,000 dated 6/27/05 from Aaron Wallace secured by a Deed of Trust with interest at 16% per annum
  - \$252,000.00 dated 7/19/05 from Aaron Wallace secured by a Deed of Trust with interest at 13% per annum.
  - \$60,000.00 dated 10/11/05 from John P. Rana and Kea Rana with interest at 4% per annum. (It appears that John Rana is the son of the petitioner.)Probate Code §2570 requires the Conservator to obtain prior court approval before investing money of the estate. There is nothing in the file to indicate the conservator obtained permission from the Court to invest money of the estate.
12. Property on hand schedule for this (the 3<sup>rd</sup>) accounting shows two promissory notes as follows:
  - \$95,000 secured by 1209 Coral Isle Way, Las Vegas, NV with interest at 4% per annum and an outstanding balance of \$95,000.00
  - \$205,000 secured by 11464 Crimson Rock, Las Vegas, NV with interest at 4% per annum an outstanding balance of \$191,286.22.It appears that the promissory notes in the second account are not the same promissory notes in the third account. What happened to the promissory notes in the second account? Where they paid in full? Need clarification and need change in asset schedule.

Atty MATTHAI, EDITH R (for Craig A. Houghton – Objector)

Atty Manock, Charles K. (for George Salwasser/Executor of the Estate of Lillian Salwasser)

Atty Chielpegian, Michael S (for Marvin Salwasser/Administratoor with Will Annexed of Walter Salwasser Respondent)

Probate Status Hearing Re: Status of the Amended and Restated First Account

Age:		NEEDS/PROBLEMS/COMMENTS:
DOD:		
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
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Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: NRN
		Reviewed on: 10/20/11
		Updates:
		Recommendation:
		File 3 – Salwasser

(1) Report of Executor for Final Distribution on Waiver of Account and (2) Petition for Final Distribution; (3) for Allowance of Compensation for Statutory Attorneys Fees (Prob. C. 11600)

<b>DOD: 3-9-10</b>		<b>MARTIN FREDERICK GOEHRING, JR.</b> , son and Executor with full IAEA without bond, is Petitioner.  Accounting is waived.  I&A: \$297,503.93 POH: \$306,516.12 (\$116,747.91 cash plus various securities)  Executor: Waived  Attorney: \$8,950.00 (Statutory)  Costs: \$395.00 (Filing fee)  Closing: \$1,000.00  <b>Distribution pursuant to Decedent's will:</b>  Martin Frederick Goehring, Jr.: \$35,599.30, 709.34 shares Chevron Corp. common stock, 239.642 shares of Progress Energy, Inc., common stock  Sharon L. Anderson: \$35,599.30, 709.34 shares Chevron Corp. common stock, 239.672 shares of Progress Energy, Inc., common stock  Norman Earl Goehring: \$35,599.31, 709.83 shares Chevron Corp. common stock, 239.642 shares of Progress Energy, Inc., common stock	<b>NEEDS/PROBLEMS/COMMENTS:</b>  (Continued from 8-31-11 to allow time for response from Franchise Tax Board)	
<b>Cont. from 083111</b>				
<input type="checkbox"/>	Aff.Sub.Wit.			
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<input type="checkbox"/>	Video Receipt			
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<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input checked="" type="checkbox"/>	FTB Notice			

Updates:

Contacts:

Recommendation: SUBMITTED

Reviewed by: skc

File 4 - Goehring

Atty Clark, William F (of Redondo Beach, for James Wilkinson, beneficiary – Petitioner)

Atty Knudson, David (for James Wilkinson – Petitioner)

Atty Simonian, Jeffrey (for Ross Wilkinson, Trustee)

## Third Amended Petition for Account, Removal of Trustee, and Appointment of Successor

<b>Age:</b>		<p><b>JAMES R. WILKINSON</b>, son beneficiary of the <b>WILLIAM and DORTHEA WILKINSON TRUST</b> (“Trust”) is Petitioner.</p> <p><b>ROSS W. WILKINSON</b>, son, is the current Trustee.</p> <p>Petitioner states that pursuant to the Trust’s 4<sup>th</sup> Amendment, which is a Survivor’s Trust, Trustee Ross Wilkinson (“Ross”) was to exercise powers in the Trust as a fiduciary and has no power to enlarge or shift any beneficial interest in the Trust (<i>copy of Trust attached to Petition</i>).</p> <p>Petitioner states Ross has breached PrC §§16000-16001(5) by converting Trust property for his own personal use and benefit. Specifically, Ross has absconded Trust property in a minimum amount of approximately \$98,686.75, and have wrongfully paid money to his wife Cindi from the Trust, in the approximate amount of \$39,457.75 (<i>copies of Bank of America check summaries from Trust assets for the years 2007 and 2008 attached to Petition</i>).</p> <p>Petitioner further states that on 3/26/07, Ross directed \$200,000.00 to be wire transferred from the Trust’s Wachovia stock account to Pacific Northwest Title Company. These funds were then used to purchase real property located in Monroe, Washington in the name of Ross and Cindi Wilkinson, and is not listed as Trust property (<i>copies of the Wachovia withdrawal attached to Petition</i>).</p> <p>Petitioner requests that Ross be relieved as Trustee to ensure that no other Trust assets are converted or misappropriated.</p> <p>Petitioner states that though the Trust provides for Petitioner to act as Trustee in Ross’ place, Petitioner lives in Florida and therefore it is not practical for him to act as Trustee; therefore, Petitioner requests that Bill Bickel be appointed. Mr. Bickel is willing to act as Trustee.</p> <p>There has been no agreement between the adult beneficiaries to enter into an agreement to provide for a successor trustee pursuant to PrC §15660(c).</p> <p><b>Petitioner requests:</b> 1) Ross be removed as Trustee; 2) Bruce Bickel be appointed as Trustee; 3) that Ross be compelled to submit his report of information regarding the Trust assets of the Trust, A,B, and C, and submit an accounting of his acts as Trustee from 4/8/05 to the present; 4) that Ross be compelled to address the Trust breach by repaying all monies wrongfully absconded for his own personal benefit, payable back to the Trust; 5) that Ross pay for costs incurred herein and 6) for all other orders the Court deems proper.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><u>Minute Order from 6/27/11 states:</u> Mr. Knudson advised the Court that he is representing James Wilkinson. Mr. Simonian requests a continuance. The Court orders that the accounting go back to April 2005.</p> <ol style="list-style-type: none"> <li>1. Need <i>Notice of Hearing</i></li> <li>2. Need proof of service of <i>Notice of Hearing</i> on: <ol style="list-style-type: none"> <li>a. Ross W. Wilkinson</li> </ol> </li> <li>3. Need Order.</li> </ol>
<b>DOD:</b>			
<b>Cont. from</b>			
	<b>Aff.Sub.Wit.</b>		
✓	<b>Verified</b>		
	<b>Inventory</b>		
	<b>PTC</b>		
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✓	<b>Notice of Hrg</b>		
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	<b>Conf. Screen</b>		
	<b>Letters</b>		
	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		
	<b>CI Report</b>		
	<b>9202</b>		
	<b>Order</b> x		
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>		
	<b>FTB Notice</b>		
		<p><b>Reviewed by:</b> NRN</p> <p><b>Reviewed on:</b> 10/18/11</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 5 - Wilkinson</b></p>	

DOD: 7/20/11		<b>CARELYN PARR, PATRICIA GAGE, LLOYD MYERS, and SHARON HICKEY,</b> children, are Petitioners.  40 days since DOD  No other proceedings  I & A — <b>\$55,000.00</b>  Decedent died intestate  Petitioner requests Court determination that Decedent's 100% interest in real property located at 4222 W. Cornell Avenue in Fresno pass to them pursuant to intestate succession.	NEEDS/PROBLEMS/COMMENTS:
Cont. from			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
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	Letters		
	Duties/Supp		
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	Video Receipt		
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✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
		Reviewed by: NRN	
		Reviewed on: 10/19/11	
		Updates:	
		Recommendation: SUBMITTED	
		File 6 - Raney	





<b>DOD: 1/9/09</b>	<b>JOHN HARRIS ROAN</b> , son and sole intestate heir, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>	
	40 days since DOD		
<b>Cont. from</b>			
	<b>Aff.Sub.Wit.</b>		
√	<b>Verified</b>		
√	<b>Inventory</b>		
	<b>PTC</b>		
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	<b>Pers.Serv.</b>		
	<b>Conf. Screen</b>		
	<b>Letters</b>		
	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		
	<b>CI Report</b>		
	<b>9202</b>		
√	<b>Order</b>		
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>		
	<b>FTB Notice</b>		

## Petition for Order Confirming That Property is a Trust Asset (Prob. C. §850 and §17200.1)

			<p><b>JAN FEYE-STUKAS and EDWARD C. HEINE,</b> Co-Trustees, are petitioners.</p> <p>Petitioners state ARDIS M. HEINE (settlor) established the ARDIS M. HEINE 2010 REVOCALBE TRUST on 11/19/2010. In the introductory paragraph of her she declared that all property described in Exhibit "A" is property of the Trust. On 8/19/11, Jan Feye-Stukas, as the duly appointed attorney in fact for Ardis M. Heine under a Durable Power of Attorney executed on 11/3/2010, executed an Assignment. The Assignment transfers, conveys and assigns to the Trustee of the Trust, all of Ardis M. Heine's interest to Midland National Life Insurance Company Access Account.</p> <p>On 8/24/2011, Settlor Ardis M. Heine died.</p> <p>Petitioner argues that a declaration by the owner that she holds property in trust is sufficient to create a trust that holds the property (<u>Estate of Heggstad</u> (1993) 16 Cal.App.4<sup>th</sup> 948, 950; <u>In re Estate of Powell</u> (2000) 83 Cal.App.4<sup>th</sup> 1434, 1443).</p> <p><b>Petitioner prays for an Order of this Court:</b></p> <ol style="list-style-type: none"> <li>Confirming that title in and to the assets is in Jan Feye-Stukas and Edward C. Heine, as Co-Trustees of the Ardis M. Heine Revocable Trust initially created on 11/19/2010: <ol style="list-style-type: none"> <li>All accounts, shares, and certificates of deposit under EECU Account no. xxxxx;</li> <li>Putnam Investments, Account no. xxxxx;</li> <li>Putnam Investments, Account no .xxxxx;</li> <li>1994 Toyota Camry;</li> <li>202 Toyota Avalon;</li> <li>All settlor's right, title and interest to and to the real property and mobile home located in Aptos CA, county of Santa Cruz;</li> <li>All of the Settlor's interest in Aptos Knolls Mobilehome Owners Association;</li> <li>Midland National Life Insurance Company Access Number xxxxx.</li> </ol> </li> </ol>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p>
<b>Cont. from</b>				
	<b>Aff.Sub.Wit.</b>			
✓	<b>Verified</b>			
	<b>Inventory</b>			
	<b>PTC</b>			
	<b>Not.Cred.</b>			
✓	<b>Notice of Hrg</b>			
✓	<b>Aff.Mail</b>	W/		
	<b>Aff.Pub.</b>			
	<b>Sp.Ntc.</b>			
	<b>Pers.Serv.</b>			
	<b>Conf. Screen</b>			
	<b>Letters</b>			
	<b>Duties/Supp</b>			
	<b>Objections</b>			
	<b>Video Receipt</b>			
	<b>CI Report</b>			
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✓	<b>Order</b>			
	<b>Aff. Posting</b>			
	<b>Status Rpt</b>			
	<b>UCCJEA</b>			
	<b>Citation</b>			
	<b>FTB Notice</b>			

<b>Reviewed by: KT</b>
<b>Reviewed on: 10/19/11</b>
<b>Updates: 10/24/11</b>
<b>Recommendation:</b>
<b>File 9 - Heine</b>

Atty Buettner, Michael M., sole practitioner (for Petitioner Jeffrey V. Shutt, Sr.)

## Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

<b>DOD: 5/7/2009</b>			<b>JEFFREY VINCENT SHUTT, SR.</b> , son and named Executor without bond, is Petitioner. Petitioner is also the Trustee of the <b>JENNIFER B. HARRIS LIVING TRUST OF 1993</b> .	<b>NEEDS/PROBLEMS/COMMENTS:</b>		
<b>Cont. from</b>						
	<b>Aff.Sub.Wit.</b>	<b>S/P</b>			Full IAEA – o.k.	<p>1. Need original Will pursuant to Probate Code § 8200(a)(1). (Note: <i>Petition</i> contains a copy of Will attached; however, Court records do not show an original Will has been deposited with the Court.)</p> <p>2. Need dates of death of the following persons listed in Item 8 of the <i>Petition</i> pursuant to Local Rule 7.1.1(D):</p> <ul style="list-style-type: none"> <li>• Robert Harris, spouse;</li> <li>• Beatrice Burnett Foster, sister;</li> <li>• John A. Harris, step-child.</li> </ul>
✓	<b>Verified</b>					
	<b>Inventory</b>					
	<b>PTC</b>					
	<b>Not.Cred.</b>					
✓	<b>Notice of Hrg</b>					
✓	<b>Aff.Mail</b>	<b>W/</b>				
✓	<b>Aff.Pub.</b>					
	<b>Sp.Ntc.</b>					
	<b>Pers.Serv.</b>		<p>Will dated: 6/3/1993</p> <p>Residence – Fresno</p> <p>Publication – Business Journal</p> <p><u>Estimated value of the Estate:</u></p> <p>Personal property - \$81,000.00</p> <p><b>Total - \$81,000.00</b></p> <p><b>Probate Referee: Rick Smith</b></p>			
	<b>Conf. Screen</b>					
	<b>Aff. Posting</b>					
✓	<b>Duties/Supp</b>					
	<b>Objections</b>					
	<b>Video Receipt</b>					
	<b>CI Report</b>					
	<b>9202</b>					
✓	<b>Order</b>					
✓	<b>Letters</b>					
	<b>Status Rpt</b>		<p><b>Reviewed by: LEG</b></p> <p><b>Reviewed on: 10/19/11</b></p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 10 – Harris</b></p>			
	<b>UCCJEA</b>					
	<b>Citation</b>					
	<b>FTB Notice</b>					

**Atty Boyett, Deborah K., of Walter & Wilhelm (for Marie G. Motta, Conservator)**

**Probate Status Hearing Re: Second Report and Account**

DOD: 2/7/2011			<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><b>OFF CALENDAR</b></p> <p><i>Order Settling Second and Final Account and Report of Conservator, etc., was filed on 6/13/2011.</i></p>
Cont. from			
	Aff.Sub.Wit.		
	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg		
	Aff.Mail		
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	UCCJEA		
	Citation		
	FTB Notice		
			<p>Reviewed by: LEG</p> <p>Reviewed on: 10/19/11</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 11 - Schaefer</p>

**Status Hearing**

<b>Age:</b>		<b>NEEDS/PROBLEMS/COMMENTS:</b>  <p style="text-align: center;"><b><u>OFF CALENDAR</u></b></p> <p>Per 10/04/11 minute order, if necessary documents submitted by this hearing, no appearance was necessary. Needed documents were filed 10/14/11.</p>
<b>DOD:</b>		
<b>Cont. from</b>		
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	
<input type="checkbox"/>	<b>Verified</b>	
<input type="checkbox"/>	<b>Inventory</b>	
<input type="checkbox"/>	<b>PTC</b>	
<input type="checkbox"/>	<b>Not.Cred.</b>	
<input type="checkbox"/>	<b>Notice of Hrg</b>	
<input type="checkbox"/>	<b>Aff.Mail</b>	
<input type="checkbox"/>	<b>Aff.Pub.</b>	
<input type="checkbox"/>	<b>Sp.Ntc.</b>	
<input type="checkbox"/>	<b>Pers.Serv.</b>	
<input type="checkbox"/>	<b>Conf. Screen</b>	
<input type="checkbox"/>	<b>Letters</b>	
<input type="checkbox"/>	<b>Duties/Supp</b>	
<input type="checkbox"/>	<b>Objections</b>	
<input type="checkbox"/>	<b>Video Receipt</b>	
<input type="checkbox"/>	<b>CI Report</b>	
<input type="checkbox"/>	<b>9202</b>	
<input type="checkbox"/>	<b>Order</b>	
<input type="checkbox"/>	<b>Aff. Posting</b>	
<input type="checkbox"/>	<b>Status Rpt</b>	
<input type="checkbox"/>	<b>UCCJEA</b>	
<input type="checkbox"/>	<b>Citation</b>	
<input type="checkbox"/>	<b>FTB Notice</b>	
		<b>Reviewed by:</b> JF <b>Reviewed on:</b> 10/20/11 <b>Updates:</b> <b>Recommendation:</b> <b>File 12 - Lininger</b>

Petition for Appointment of Probate Conservator of the Person and Estate (Prob. C.1820, 1821, 2680-2682)

Age: 50 years		<p align="center"><b><u>NO TEMPORARY REQUESTED</u></b></p> <p>CARL HAWK, spouse, is Petitioner and requests appointment as Conservator of the Person with medical consent and dementia powers to administer dementia medications and as Conservator of the Estate without bond.</p> <p><b><u>Estimated value of the estate:</u></b>          Personal property      \$0.00          Annual income          \$0.00          Total:                      \$0.00</p> <p><i>Declaration of Perminder Bhatia M.D. dated 9/19/11.</i></p> <p><b>Voting Rights Affected</b></p> <p><b>Petitioner states</b> proposed conservatee (50) suffers from severe debilitating dementia. She is the mother of three teenage children, has been married to Petitioner for 23 years, and until two years ago, was employed as head manager for over 20 years at Simonian Packing Company. Petitioner states his wife is in need of a conservatorship of her person because she can no longer take care of herself and to allow Petitioner to make medical decisions for her. Further, proposed conservatee is in need of a conservatorship of her estate as she will soon receive a distribution from her former employer's profit sharing plan and to allow Petitioner to take future actions regarding her assets.</p> <p><b>PROBATE REFEREE: STEVEN DIEBERT</b></p> <p><b><u>Court Investigator Samantha Henson's report, filed 10/18/11.</u></b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b><u>Court Investigator advised rights on 10/12/11</u></b></p> <p><b><u>Voting Rights Affected – Need minute order</u></b></p> <p>1. Need <i>Dementia Attachment</i> (Judicial Council form GC-313)</p>	
DOB: 6/10/61				
Cont. from				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
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✓	Duties/Supp			
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✓	Video Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
✓	Citation			
	FTB Notice			

Pro Per Baker, Jeanine (Pro Per Petitioner, mother)

## Petition for Termination of Guardianship

Age: 7 years			JEANINE BAKER, mother, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
DOB: 10/23/2004				
			DOUGLAS BAKER and ELIDA BAKER, maternal grandparents, were appointed Guardians on 7/14/2005.	1. Need <i>Notice of Hearing</i> and proof of service by mail of the <i>Notice of Hearing</i> with a copy of the <i>Petition for Termination of Guardianship</i> , or <i>Consent to Termination and Waiver of Notice</i> , or a <i>Declaration of Due Diligence</i> , for:
Cont. from			Co-Guardians consent to termination and waive notice.	
	Aff.Sub.Wit.			
✓	Verified		Father: STEWART MICHAEL HAMBY; <i>Declaration of Due Diligence</i> filed 10/20/2011;	<ul style="list-style-type: none"> <li>Stewart Michael Hamby, father, if Court does not find due diligence per <i>Declaration</i> filed 10/20/2011.</li> </ul>
	Inventory			
	PTC		Paternal grandfather: Stewart Hamby, Sr.; <i>sent notice by mail on 10/11/2011</i> ; Paternal grandmother: Cindy Bruer; <i>sent notice by mail on 10/11/2011</i> ;	
	Not.Cred.			
✓	Notice of Hrg		Petitioner states she would like her son back so he can attend school with his brother and sister.	
✓	Aff.Mail	W/		
	Aff.Pub.		Court Investigator Charlotte Bien's <i>Report</i> was filed on 10/4/2011.	
	Sp.Ntc.			
✓	Pers.Serv.	W/	Court Investigator Charlotte Bien's <i>Supplemental Report</i> was filed on 10/11/2011.	
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
✓	Clearances			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
				Reviewed by: LEG
				Reviewed on: 10/19/11
				Updates: 10/20/11
				Recommendation:
				File 14 - Hamby

<b>Mauriyana McArn</b> Age: 4 DOB: 10-20-06		<b>MAURICE MCARN</b> , Father, is Petitioner.  <b>SHERYL KING</b> , Paternal Grandmother, was appointed Guardian on 11-18-10. <i>- Signed Consent to Termination and Waiver of Notice on 8-30-11</i>  Mother: <b>MARIA MCCOOK</b>  Paternal Grandfather: Mario McArn <i>- Notice dispensed per minute order 9-23-10</i> Maternal Grandfather: Myron McCook Maternal Grandmother: Stacey Ortega  Petitioner originally filed this Petition ex parte; however, it was set for notice hearing pursuant to Probate Code §1601, and Petitioner is responsible for notice to all interested parties pursuant to Probate Code §1460(b)(5).  The order setting the matter for hearing was mailed to Petitioner on 9-8-11.  Petitioner states the Guardian is no longer able to care for the children due to health issues (pain requiring a monthly epidural shot). She is no longer able to get them to and from school or attend school meetings. The Guardian agrees that termination of the guardianship as soon as possible is in the best interest of the children.  Petitioner states he is able to provide and be an exceptional role model in the children's lives. Petitioner states he is a current student and employee at Heald College and has arranged his schedule to fit the needs of his children. In addition, he has begun the paperwork to receive Tribal TANF to be able to provide housing and essentials for them.  <b>Court Investigator Julie Negrete filed a report on 10-18-11.</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Need Notice of Hearing.  2. Need proof of service of Notice of Hearing at least 15 days prior to the hearing per Probate Code §1460(b)(5) on: - Maria McCook (Mother) - Myron McCook (Maternal Grandfather) - Stacey Ortega (Maternal Grandmother)																																																																									
<b>Alazha McArn</b> Age: 5 DOB: 11-14-05																																																																												
<table border="1"> <tr><td></td><td>Aff.Sub.Wit.</td><td></td></tr> <tr><td>✓</td><td>Verified</td><td></td></tr> <tr><td></td><td>Inventory</td><td></td></tr> <tr><td></td><td>PTC</td><td></td></tr> <tr><td></td><td>Not.Cred.</td><td></td></tr> <tr><td></td><td>Notice of Hrg</td><td>X</td></tr> <tr><td></td><td>Aff.Mail</td><td>X</td></tr> <tr><td></td><td>Aff.Pub.</td><td></td></tr> <tr><td></td><td>Sp.Ntc.</td><td></td></tr> <tr><td></td><td>Pers.Serv.</td><td></td></tr> <tr><td></td><td>Conf. Screen</td><td></td></tr> <tr><td></td><td>Letters</td><td></td></tr> <tr><td></td><td>Duties/Supp</td><td></td></tr> <tr><td></td><td>Objections</td><td></td></tr> <tr><td></td><td>Video Receipt</td><td></td></tr> <tr><td>✓</td><td>CI Report</td><td></td></tr> <tr><td></td><td>9202</td><td></td></tr> <tr><td>✓</td><td>Order</td><td></td></tr> <tr><td></td><td>Aff. Posting</td><td></td></tr> <tr><td></td><td>Status Rpt</td><td></td></tr> <tr><td></td><td>UCCJEA</td><td></td></tr> <tr><td></td><td>Citation</td><td></td></tr> <tr><td></td><td>FTB Notice</td><td></td></tr> </table>			Aff.Sub.Wit.		✓	Verified			Inventory			PTC			Not.Cred.			Notice of Hrg	X		Aff.Mail	X		Aff.Pub.			Sp.Ntc.			Pers.Serv.			Conf. Screen			Letters			Duties/Supp			Objections			Video Receipt		✓	CI Report			9202		✓	Order			Aff. Posting			Status Rpt			UCCJEA			Citation			FTB Notice		<table border="1"> <tr><td><b>Reviewed by:</b> skc</td></tr> <tr><td><b>Reviewed on:</b> 10-19-11</td></tr> <tr><td><b>Updates:</b></td></tr> <tr><td><b>Recommendation:</b></td></tr> <tr><td>File 15 - McArn</td></tr> </table>	<b>Reviewed by:</b> skc	<b>Reviewed on:</b> 10-19-11	<b>Updates:</b>	<b>Recommendation:</b>	File 15 - McArn
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File 15 - McArn																																																																												



## Petition for Withdrawal of Funds from Blocked Account

Age: 52	<p><b>Petitioner BENITA LIRA</b>, mother, was appointed Conservator of the Person and Estate on 11-1-10 with medical consent powers. Bond was originally ordered, but was excused because the lump sum payment from CalPERS (\$84,717.97) was placed into a blocked account. Monthly benefits (Social Security and CalPERS) are not blocked.</p> <p><b>Petitioner filed an ex parte request to withdraw the balance of the blocked account (\$84,728.94) as reimbursement for payment of the Conservatee's living expenses since his employment ended in 2005. The court set the matter for noticed hearing.</b></p> <p>Declaration states that the Conservator "reluctantly" accepted conservatorship responsibility so that her son's retirement could be released. Petitioner requests reimbursement for the assistance she has provided since 2005.</p> <p>Conservatee lost his employment due to disability on 5-2-05. Conservatee's cost of living expenses were over 100% prior to receiving any form of public benefits, and increased 150% during the period he was incarcerated and hospitalized on a legal confrontation contributed by his disability. Conservator paid Conservatee's cost of living and supplemental expenses through credit cards and personal loans before and after conservatorship was established, including household furniture and furnishings, car payment and related vehicle expenses, mortgage and household expenses, credit card (over \$36,000.00), medical expenses, cash expenditures, clothing, groceries, and child support for Conservatee's son. Therefore, Petitioner requests all funds in the blocked account.</p> <p>Petitioner states there are no taxes due and no outstanding judgments for which the estate is liable. Account summary and statements are provided.</p> <p><b>Petitioner requests that the conservatorship of the estate end immediately as Conservatee is able to handle his own finances.</b> Petitioner states the Court Investigator informed Conservatee in April 2010 that there is no need for conservatorship of the estate.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><u>Note:</u> Conservator is Spanish-speaking.</p> <p><u>Minute order 9-27-11:</u> The Court cannot terminate the matter without an accounting. Examiner Notes handed to Petitioner. Matter continued to 10-25-11.</p> <p><u>Note:</u> Page 16B is the first account and petition for termination of conservatorship of the estate.</p> <p style="text-align: center;"><u>SEE PAGE 2</u></p>
DOB: 5-21-69		
Cont. from 071911, 092711		
Aff.Sub.Wit.		
✓ Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

Updates:

Contacts: Reviewed 10-20-11

Recommendation:

Reviewed by: skc

File 16A - Lira

**NEEDS/PROBLEMS/COMMENTS:**

1. It appears Conservator is requesting \$84,728.94 (the balance of the account); however, the declaration indicates she is owed \$132,978.99, and also describes the debt as \$70,000.00 “from the Conservator’s personal mortgage” plus \$90,000.00 “from credit card debt” (total \$160,000.00).

Need clarification. If this request is granted, is the debt to the Conservator satisfied, or will the Conservator continue to be a creditor of the Conservatee?

(Examiner notes that Page 16B is the accounting and request to terminate conservatorship of the estate; however, it appears that the Conservator intends to continue as Conservator of the Person.)

2. The amounts paid by the Conservator on behalf of the Conservatee appear to be estimated based on a lump sum, divided into monthly payment amounts. The court may require clarification.

*Examiner notes that the parties provide bank account statements with notations of amounts received from the Conservator, but the notations on the accounts appear to indicate that the amount is the difference between the income and expenses. There do not appear to be actual receipts, etc.*

3. The petition appears to indicate that conservatorship of the estate is not necessary because the Conservatee’s only income is public assistance; however, filed documents indicate that the Conservatee receives current income from CalPERS.

*The parties state they were told by the Court Investigator that conservatorship of the estate is not necessary. Examiner notes that this may have been the case when the Conservatee was only receiving public assistance or social security (prior to benefits approval), but because the Conservatee now receives his CalPERS retirement benefits, and had to establish conservatorship in order to do so, the situation may be different from when the parties were told this. Receipt of retirement benefits from a former employer is different than public assistance, and termination may not be appropriate. If the Conservator wishes to resign, the parties may wish to consider whether a successor conservator may be appropriate.*

Regardless, the parties may wish to seek legal advice (and possibly confirm their intentions with a benefit coordinator before proceeding with a request to terminate.

See also Page 16B.

**(1) First Account Current and Report of Conservator and (2) Petition for Its Settlement, for Approval of Withdrawal of Funds from Blocked Account and (3) Terminate Conservatorship of Estate**

Age: 52	<b>BENITA LIRA</b> , Conservator of the Person with medical consent power and Conservator of the Estate, appointed 11-1-10, is Petitioner. Bond was originally ordered, but was excused because the lump sum payment from CalPERS (\$84,717.97) was placed into a blocked account. Monthly benefits (Social Security and CalPERS) are not blocked.  <b>Account period: 12-16-10 through 8-19-11</b>  Accounting:      \$364,958.70 Beginning POH: \$340,817.97 Ending POH:      \$340,855.22 (\$84,755.22 is cash)  <b>Petitioner states</b> CalPERS required conservatorship to release retroactive and current disability benefits. Conservator “reluctantly accepted this responsibility.”  <b>Petitioner also provides</b> account information from a non-estate account and states this account demonstrates that her son is able to manage his own finances.  <b>Petitioner prays for an Order:</b> 1. That this petition be approved and settled; 2. That the acts of the Conservators shown in the account be acknowledged. 3. That the Conservators be approved and authorized reimbursement from the balance of the blocked account to pay a portion of the debt incurred by Conservator on behalf of the Conservatee; 4. That the conservatorship of the estate end effective immediately; 5. That the Court take into consideration that Conservator <b>reluctantly</b> accepted this responsibility so that her son could receive his retirement.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Need order. (See Local Rule 7.6.1.)	
DOB: 5-21-69			
Aff.Sub.Wit.			
✓ Verified			
Inventory			
PTC			
Not.Cred.			
✓ Notice of Hrg			
✓ Aff.Mail			W
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Duties/Supp			
Objections			
Video Receipt			
CI Report			
✓ 2620			
Order	X		
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			

Reviewed by: skc

Reviewed on: 10-20-11

Updates:

Recommendation:

File 16B - Lira



Pro Per Turner, Tina Rochelle (Pro Per Petitioner, maternal aunt)

## Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 4 years		<p align="center"><b>NO TEMPORARY REQUESTED</b></p> <p><b>TINA R. TURNER</b>, maternal aunt, is Petitioner.</p> <p>Father: <b>UNKNOWN</b>; <i>Declaration of Due Diligence filed 8/23/2011</i>;</p> <p>Mother: <b>SHREE A. WARREN</b>; <i>consents and waives notice</i>;</p> <p>Paternal grandfather: Unknown Paternal grandmother: Unknown</p> <p>Maternal grandfather: Clarence A. Warren; <i>deceased</i>; Maternal grandmother: Cora L. Cooper; <i>consents and waives notice</i>;</p> <p><b>Petitioner states</b> guardianship is necessary for her to accomplish tasks for the child regarding doctor appointments and other matters of legal concern, and she seeks guardianship so she can give the child proper care in these matters. Petitioner states the child has been living with her since 4/14/2007 and she provides for the child's day to day needs.</p> <p><b>Court Investigator Julie Negrete's Report was filed on 10/19/2011.</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Note: <u>Page 19</u> on this calendar is a related case.</b></p> <p><b>Note: UCCJEA filed 8/23/2011 indicates the child has lived with the Petitioner since the child was two days old.</b></p> <p><b>Note: <i>Declaration of Due Diligence</i> filed 8/23/2011 for the father states the father's identity is unknown to the mother; <i>Declaration</i> does not include a statement of due diligence for the paternal grandparents, though it may be implied based upon the father's unknown identity.</b></p>	
DOB: 4/12/2007				
Cont. from				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			N/A
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
✓	Conf. Screen			
	Aff. Posting			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
✓	Clearances			
✓	Order			
✓	Letters			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
		<p><b>Reviewed by:</b> LEG</p> <p><b>Reviewed on:</b> 10/20/11</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 18 - Warren</b></p>		

Age: 17 years DOB: 11/17/1993		THERE IS NO TEMPORARY. No temporary was requested.		NEEDS/PROBLEMS/COMMENTS:	
		TINA TURNER, maternal aunt, is petitioner.		1. Need Notice of Hearing with proof of personal service of the Notice of Hearing along with a copy of the petition or consent and waiver of notice on: a. Vicky Shanay Cooper (minor).	
		Father: <b>UNKNOWN</b> – <i>Declaration of Due Diligence filed on 8/23/11. Declaration states the mother of the child does not know the name or whereabouts of the father.</i>			
Cont. from		Mother: <b>IDA WALKER</b> – <i>Consented and waives notice.</i>			
	Aff.Sub.Wit.	Paternal grandparents: unknown			
✓	Verified	Maternal grandmother: Melvin Cooper – <i>deceased.</i>			
	Inventory	Maternal grandmother: Cara Cooper – <i>consented and waives notice.</i>			
	PTC	Siblings: Tyrone Walker - <i>consented and waives notice.</i>			
	Not.Cred.	Bobby Walker - <i>consented and waives notice.</i>			
	Notice of Hrg	Petitioner states she need a guardianship so that the minor can remain living in her home in Section 8 housing.			
	Aff.Mail	<b>Court Investigator Julie Negrete's Report filed on 10/19/11</b> states that although the minor turns 18 next month it would appear to be in her best interest to have the guardianship <b>GRANTED</b> so that she can remain living with Petitioner. Petitioner reports that she currently receives Section 8 housing and was advised that she needs to have a guardianship in order to remain eligible for Section 8 housing.			
	Aff.Pub.				
	Sp.Ntc.				
	Pers.Serv.				
✓	Conf. Screen				
✓	Letters				
✓	Duties/Supp				
	Objections				
	Video Receipt				
✓	CI Report				
	9202				
✓	Order				
	Aff. Posting				
	Status Rpt				
✓	UCCJEA				
	Citation				
	FTB Notice				
				Reviewed by: KT	
				Reviewed on: 10/19/11	
				Updates:	
				Recommendation:	
				File 19 - Cooper	

DOD: 05/09/11		<b>MAGDELENA MANCILLA,</b> daughter, is petitioner.  40 days since DOD  I & A - \$135,000.00  Decedent died intestate  Petitioner requests Court determination that decedent's interest in real property located in Sanger, CA (APN: 317-112-04) pass to her pursuant to intestate succession.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u>CONTINUED FROM 10/11/11</u>  The Petition contains multiple problems and errors.  Petitioner has filed a request for dismissal, however, she did not sign the Declaration Concerning Waived Court Fees on page 2 of the request and therefore the request for dismissal has not been processed.  1. Need signature on page 2 of the dismissal.	
Cont. from 081111, 10/11/11				
	Aff.Sub.Wit.			
✓	Verified			
✓	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			x
	Aff.Mail			x
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
Reviewed by: JF Reviewed on: 10/20/11 Updates: Recommendation: File 20 – Anguiano				

**21A Nerine Amavisca, Natalie Amavisca, (GUARD/P) Case No. 11CEPR00901  
Noe Amavisca & Nadine Amavisca**

**Pro Per Gonzales, Yolanda (Pro Per Petitioner, paternal grandmother)**

**Petition for Appointment of Temporary Guardian of the Person (Prob. C. 2250)**

<b>Nerine Age: 10 yrs</b> <b>DOB: 4/6/2001</b>		<p><b><u>General Hearing set for 12/7/2011</u></b></p> <p><b>YOLANDA GONZALEZ</b>, paternal grandmother, is Petitioner.</p> <p>Father: <b>SAMUEL AMAVISCA, II</b>; <i>deceased</i>;</p> <p>Mother: <b>MONICA AMAVISCA</b>; <i>filed an Objection to Guardianship on 10/19/2011; personally served on 10/20/2011</i>;</p> <p>Paternal grandfather: Samuel Amavisca</p> <p>Maternal grandfather: Rick Sandhu</p> <p>Maternal grandmother: Lupe Rios; <i>personally served on 10/20/2011</i>;</p> <p><b>Petitioner states</b> the children's mother is homeless and neglects to be a responsible parent to care for the children, she uses the children's public assistance benefits to buy drugs, brings gang members around the children and leaves them in dangerous environments, and she verbally abuses and neglects the children. Petitioner states the children have been in her care for the past four months and she has been providing for all of their needs.</p> <p><b><i>Objection to Guardianship filed 10/19/2011 by Monica Amavisca, mother, states:</i></b></p> <ul style="list-style-type: none"> <li>• She objects to the petition because her husband died on 11/24/2010 and she moved out of her home on 8/1/2011 because it was too much for them;</li> <li>• She did not have a permanent place to live so she asked Yolanda Gonzales [and Renee Amavisca?] if they could take the kids until she got her kids an apartment;</li> <li>• They agreed to it, so now that she got her apartment they don't want to give her children back.</li> </ul> <p><i>Note: Court records do not show a copy of the Objection has been served on any interested parties.</i></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Note: The petition of Yolanda Gonzalez is for guardianship of Nerine and Natalie <u>only</u>. Page 21B is the petition of Renee Amavisca for their siblings.</b></p> <p><b>Note: <i>Petition</i> indicates the children may have Indian ancestry, and <i>Certificate of Mailing</i> portion of the <i>Notice of Child Custody Proceeding for Indian Child</i> filed on 10/6/2011 shows notice regarding Nerine and Natalie was mailed to the required agencies on 10/6/2011.</b></p> <p><b>1. <i>UCCJEA</i> filed on 10/6/2011 includes residence information dating back to 2008 only and does not include information for the last five years.</b></p>
<b>Natalie Age: 4 yrs</b> <b>DOB: 7/29/2007</b>			
<b>Noe Age: 9 yrs</b> <b>DOB: 8/18/2002</b>			
<b>Nadine Age: 2 yrs</b> <b>DOB: 12/7/2009</b>			
<b>Cont. from</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>		
<input type="checkbox"/>	<b>Aff.Mail</b>		
<input checked="" type="checkbox"/>	<b>ICWA</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input checked="" type="checkbox"/>	<b>Pers.Serv.</b> <span style="float: right;">W /</span>		
<input checked="" type="checkbox"/>	<b>Conf. Screen</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>		
<input checked="" type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input checked="" type="checkbox"/>	<b>Letters</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input checked="" type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		



**Pro Per Amavisca, Renee (Pro Per Petitioner, paternal aunt)**

**Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)**

<b>Nerine Age: 10 yrs</b> <b>DOB: 4/6/2001</b>		<p align="center"><b><u>General Hearing set for 12/7/2011</u></b></p> <p><b>RENEE AMAVISCA</b>, paternal aunt, is Petitioner.</p> <p>Father: <b>SAMUEL AMAVISCA, II</b>; <i>deceased</i>;  Mother: <b>MONICA AMAVISCA</b>; <i>filed an Objection to Guardianship on 10/19/2011; personally served on 10/20/2011</i>;</p> <p>Paternal grandfather: Samuel Amavisca  Maternal grandfather: Rick Sandhu  Maternal grandmother: Lupe Rios; <i>personally served on 10/20/2011</i>;</p> <p><b>Petitioner states</b> the children's mother is homeless and neglects to be a responsible parent to care for the children, she uses the children's public assistance benefits to buy drugs, brings gang members around the children and leaves them in dangerous environments, and she verbally abuses and neglects the children. Petitioner states the children have been in her care for the past six months and she has been providing for all of their needs.</p> <p><b><i>Objection to Guardianship filed 10/19/2011 by Monica Amavisca, mother, states:</i></b></p> <ul style="list-style-type: none"> <li>• She objects to the petition because her husband died on 11/24/2010 and she moved out of her home on 8/1/2011 because it was too much for them;</li> <li>• She did not have a permanent place to live so she asked Yolanda Gonzales [and Renee Amavisca?] if they could take the kids until she got her kids an apartment;</li> <li>• They agreed to it, so now that she got her apartment they don't want to give her children back.</li> </ul> <p><i>Note: Court records do not show a copy of the Objection has been served on any interested parties.</i></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Note: The petition of Renee Amavisca is for guardianship of Noe and Nadine <u>only</u>. Page 21A is the petition of Yolanda Gonzales for their siblings.</b></p> <p><b>Note: <i>Petition</i> indicates the children may have Indian ancestry, and <i>Certificate of Mailing</i> portion of the <i>Notice of Child Custody Proceeding for Indian Child</i> filed on 10/11/2011 shows notice regarding Noe and Nadine was mailed to the required agencies on 10/11/2011.</b></p> <p><b>2. UCCJEA filed on 10/6/2011 includes residence information dating back to 2008 only and does not include information for the last five years.</b></p>	
<b>Cont. from</b>				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input type="checkbox"/>	Aff.Mail			
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<input type="checkbox"/>	Sp.Ntc.			
<input checked="" type="checkbox"/>	Pers.Serv.			W/
<input checked="" type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Aff. Posting			
<input checked="" type="checkbox"/>	Duties/Supp			
<input checked="" type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input checked="" type="checkbox"/>	Letters			
<input type="checkbox"/>	Status Rpt			
<input checked="" type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			

Todd, 5 DOB: 09/22/06		<b><u>TEMPORARY GRANTED EX PARTE;</u></b> <b><u>EXPIRES 10/25/11</u></b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
Cameron, 4 DOB: 10/02/07			
		<b><u>GENERAL HEARING 12/12/11</u></b>	1. Need proof of personal service at least 5 court days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Temporary Guardianship or Consent and Waiver of Notice</i> for: - Christy Lee Long (mother) unless diligence is found, declaration of due diligence filed 10/21/11 states that the mother's whereabouts are unknown. Petitioner states that she has verbally notified mother of the hearing date.
Cont. from		BUDDIE ZINK, maternal grandmother, is Petitioner.	
Aff.Sub.Wit.			
✓	Verified	Father: <b>BLAINE BARTLOW</b> – consent & waiver of notice filed 10/21/11	
	Inventory		
	PTC	Mother: <b>CHRISTY LEE LONG</b> – declaration of due diligence filed 10/21/11	
	Not.Cred.		
	Notice of Hrg	Paternal grandfather: UNKNOWN Paternal grandmother: LYNN BARTLOW	
	Aff.Mail		
	Aff.Pub.	Maternal grandfather: KENNETH LONG, JR.	
	Sp.Ntc.		
	Pers.Serv.	Petitioner states that the parents are homeless and abusing drugs. Their priority has not been caring for the children. Todd, who is of school age was never placed in school. Petitioner states that the mother placed the children in her care on 10/01/11. Petitioner states that temporary guardianship is necessary so that she can enroll Todd in school and Cameron in pre-school and also to seek medical attention. Further, petitioner states that she fears that the mother will change her mind and remove the children from her home.	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: JF
			Reviewed on: 10/20/11
			Updates: 10/21/11
			Recommendation:
			File 22 - Bartlow